

Hero Electric Vehicles Private Limited

Date of Commencement of CIRP - 20th December, 2024

List of Secured Financial Creditors (Other than Financial Creditors belonging to any class of creditors) as on 06th January, 2025

| S. No. | Name of Creditor | Details of Claim Received | | | | Details of claim admitted | | | | | Amount of Claim Under-verification |
|--------------|----------------------------|---------------------------|---------------------|--------------------------|-----------------|-------------------------------------|-----------------------------|------------------------|--------------------------|------------------|------------------------------------|
| | | Date of Receipt | Amount Claimed | Amount of Claim Admitted | Nature of Claim | Amount Covered by Security Interest | Amount Covered by Guarantee | Whether related party? | % of Voting Share in CoC | | |
| 1 | Bank of Baroda | 01-01-2025 | 55,35,56,737 | 55,35,56,737 | SFC | 55,35,56,737 | 55,35,56,737 | No | 66.92% | 0 | |
| 2 | Korak Mahindra Bank Ltd | 06-01-2025 | 53,95,640 | 53,95,640 | SFC | 53,95,640 | 53,95,640 | No | 0.65% | 0 | |
| 3 | The South Indian Bank Ltd. | 01-01-2025 | 17,61,93,034 | 17,39,11,209 | SFC | 17,39,11,209 | 17,39,11,209 | No | 21.03% | 22,81,825 | |
| 4 | IDFC First Bank Ltd. | 06-01-2025 | 9,46,75,445 | 9,42,87,839 | SFC | 9,42,87,839 | 9,42,87,839 | No | 11.40% | 3,87,606 | |
| Total | | | 82,98,20,856 | 82,71,51,425 | 0 | 82,71,51,425 | 82,71,51,425 | 0 | 100.00% | 26,69,431 | |

